

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Harrisburg, South Dakota.

2. Designation of Issue:

\$2,500,000 City of Harrisburg, South Dakota Economic Development Revenue Bonds, Series 2005 (Showplace Wood Products Project).

3. Date of Issue:

April 14, 2005

4. Purpose of Issue:

The proceeds from the sale of the Bonds will be used for the purpose of loaning funds to Showplace Wood Products, Inc. for its use in constructing an extension of the manufacturing facilities located at One Enterprise Street, Harrisburg, South Dakota.

5. Type of Bond:

Economic Development Revenue Bonds.

6. Principal Amount and Denomination of Bond:

One registered bond designated "R-1" in the principal amount of \$2,500,000.

7. Paying Dates of Principal and Interest:

Commencing August 1, 2005 and on the first Business Day of each month thereafter up to and including the July 1, 2020, equal monthly installments of principal and interest payments (computed on an actual basis of 360-day year of twelve thirty day months) in the amount of \$19,560.00 shall be due and payable. On each Reprice Date (the initial Reprice Date is July 1, 2012), the interest rate shall be adjusted in accordance with the terms of the Loan and Security Agreement.

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8. Amortization Schedule:

The initial amortization schedule is attached.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

The initial interest rate is 4.90%, but is subject to adjustment. Since the interest rate on the bonds is subject to adjustment, the total aggregate interest cost with respect to these bonds cannot be determined at this time.

This is to certify that the above information pertaining to the City of Harrisburg, South Dakota, is true and correct on this 14th day of April, 2005.

CITY OF HARRISBURG

By Mary McCune
Its Finance Officer

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Showplace Wood Products, Inc**Compound Period : Exact Days****Nominal Annual Rate ...: 4.900 %****Effective Annual Rate ..: Undefined****Periodic Rate: 0.0136 %****Daily Rate: 0.01361 %****CASH FLOW DATA**

Event	Start Date	Amount	Number Period	End Date
1 Loan	04/13/2005	2,500,000.00	1	
2 Payment	05/01/2005	Interest Only	3 Monthly	07/01/2005
3 Payment	08/01/2005	19,560.00	83 Monthly	06/01/2012
4 Payment	07/01/2012	1,597,406.20	1	

AMORTIZATION SCHEDULE - Normal Amortization, 360 Day Year

Date	Payment	Interest	Principal	Balance
Loan 04/13/2005				2,500,000.00
1 05/01/2005	6,125.00	6,125.00	0.00	2,500,000.00
2 06/01/2005	10,548.61	10,548.61	0.00	2,500,000.00
3 07/01/2005	10,208.33	10,208.33	0.00	2,500,000.00
4 08/01/2005	19,560.00	10,548.61	9,011.39	2,490,988.61
5 09/01/2005	19,560.00	10,510.59	9,049.41	2,481,939.20
6 10/01/2005	19,560.00	10,134.59	9,425.41	2,472,513.79
7 11/01/2005	19,560.00	10,432.63	9,127.37	2,463,386.42
8 12/01/2005	19,560.00	10,058.83	9,501.17	2,453,885.25
2005 Totals	124,681.94	78,567.19	46,114.75	
9 01/01/2006	19,560.00	10,354.03	9,205.97	2,444,679.28
10 02/01/2006	19,560.00	10,315.19	9,244.81	2,435,434.47
11 03/01/2006	19,560.00	9,281.71	10,278.29	2,425,156.18
12 04/01/2006	19,560.00	10,232.81	9,327.19	2,415,828.99
13 05/01/2006	19,560.00	9,864.64	9,695.36	2,406,133.63
14 06/01/2006	19,560.00	10,152.55	9,407.45	2,396,726.18
15 07/01/2006	19,560.00	9,786.63	9,773.37	2,386,952.81
16 08/01/2006	19,560.00	10,071.61	9,488.39	2,377,464.42
17 09/01/2006	19,560.00	10,031.58	9,528.42	2,367,936.00
18 10/01/2006	19,560.00	9,669.07	9,890.93	2,358,045.07
19 11/01/2006	19,560.00	9,949.64	9,610.36	2,348,434.71
20 12/01/2006	19,560.00	9,589.44	9,970.56	2,338,464.15
2006 Totals	234,720.00	119,298.90	115,421.10	
21 01/01/2007	19,560.00	9,867.02	9,692.98	2,328,771.17
22 02/01/2007	19,560.00	9,826.12	9,733.88	2,319,037.29
23 03/01/2007	19,560.00	8,838.11	10,721.89	2,308,315.40

Showplace Wood Products, Inc

Date	Payment	Interest	Princip
24 04/01/2007	19,560.00	9,739.81	9,820.1
25 05/01/2007	19,560.00	9,385.52	10,174.4
26 06/01/2007	19,560.00	9,655.44	9,904.1
27 07/01/2007	19,560.00	9,303.53	10,256.4
28 08/01/2007	19,560.00	9,570.37	9,989.0
29 09/01/2007	19,560.00	9,528.22	10,031.7
30 10/01/2007	19,560.00	9,179.90	10,380.7
31 11/01/2007	19,560.00	9,442.10	10,117.9
32 12/01/2007	19,560.00	9,096.20	10,463.1
2007 Totals	234,720.00	113,432.34	121,287.6
33 01/01/2008	19,560.00	9,355.25	10,204.7
34 02/01/2008	19,560.00	9,312.19	10,247.1
35 03/01/2008	19,560.00	8,670.96	10,889.0
36 04/01/2008	19,560.00	9,223.01	10,336.9
37 05/01/2008	19,560.00	8,883.28	10,676.7
38 06/01/2008	19,560.00	9,134.34	10,425.0
39 07/01/2008	19,560.00	8,797.12	10,762.1
40 08/01/2008	19,560.00	9,044.94	10,515.0
41 09/01/2008	19,560.00	9,000.57	10,559.4
42 10/01/2008	19,560.00	8,667.11	10,892.1
43 11/01/2008	19,560.00	8,910.05	10,649.9
44 12/01/2008	19,560.00	8,579.15	10,980.1
2008 Totals	234,720.00	107,577.97	127,142.0
45 01/01/2009	19,560.00	8,818.78	10,741.7
46 02/01/2009	19,560.00	8,773.46	10,786.9
47 03/01/2009	19,560.00	7,883.31	11,676.0
48 04/01/2009	19,560.00	8,678.68	10,881.7
49 05/01/2009	19,560.00	8,354.29	11,205.7
50 06/01/2009	19,560.00	8,585.48	10,974.1
51 07/01/2009	19,560.00	8,263.72	11,296.7
52 08/01/2009	19,560.00	8,491.51	11,068.4
53 09/01/2009	19,560.00	8,444.81	11,115.7
54 10/01/2009	19,560.00	8,127.01	11,432.9
55 11/01/2009	19,560.00	8,349.67	11,210.3
56 12/01/2009	19,560.00	8,034.55	11,525.4
2009 Totals	234,720.00	100,805.27	133,914.7
57 01/01/2010	19,560.00	8,253.74	11,306.7
58 02/01/2010	19,560.00	8,206.03	11,353.9
59 03/01/2010	19,560.00	7,368.63	12,191.3
60 04/01/2010	19,560.00	8,106.68	11,453.3
61 05/01/2010	19,560.00	7,798.41	11,761.9
62 06/01/2010	19,560.00	8,008.73	11,551.7
63 07/01/2010	19,560.00	7,703.22	11,856.7

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Showplace Wood Products, Inc

Date	Payment	Interest	Principal	Balance
64 08/01/2010	19,560.00	7,909.96	11,650.04	1,862,995.13
65 09/01/2010	19,560.00	7,860.80	11,699.20	1,851,295.93
66 10/01/2010	19,560.00	7,559.46	12,000.54	1,839,295.39
67 11/01/2010	19,560.00	7,760.80	11,799.20	1,827,496.19
68 12/01/2010	19,560.00	7,462.28	12,097.72	1,815,398.47
2010 Totals	234,720.00	93,998.74	140,721.26	
69 01/01/2011	19,560.00	7,659.97	11,900.03	1,803,498.44
70 02/01/2011	19,560.00	7,609.76	11,950.24	1,791,548.20
71 03/01/2011	19,560.00	6,827.79	12,732.21	1,778,815.99
72 04/01/2011	19,560.00	7,505.62	12,054.38	1,766,761.61
73 05/01/2011	19,560.00	7,214.28	12,345.72	1,754,415.89
74 06/01/2011	19,560.00	7,402.66	12,157.34	1,742,258.55
75 07/01/2011	19,560.00	7,114.22	12,445.78	1,729,812.77
76 08/01/2011	19,560.00	7,298.85	12,261.15	1,717,551.62
77 09/01/2011	19,560.00	7,247.11	12,312.89	1,705,238.73
78 10/01/2011	19,560.00	6,963.06	12,596.94	1,692,641.79
79 11/01/2011	19,560.00	7,142.01	12,417.99	1,680,223.80
80 12/01/2011	19,560.00	6,860.91	12,699.09	1,667,524.71
2011 Totals	234,720.00	86,846.24	147,873.76	
81 01/01/2012	19,560.00	7,036.03	12,523.97	1,655,000.74
82 02/01/2012	19,560.00	6,983.18	12,576.82	1,642,423.92
83 03/01/2012	19,560.00	6,483.01	13,076.99	1,629,346.93
84 04/01/2012	19,560.00	6,874.94	12,685.06	1,616,661.87
85 05/01/2012	19,560.00	6,601.37	12,958.63	1,603,703.24
86 06/01/2012	19,560.00	6,766.74	12,793.26	1,590,909.98
87 07/01/2012	1,597,406.20	6,496.22	1,590,909.98	0.00
2012 Totals	1,714,766.20	47,241.49	1,667,524.71	
Grand Totals	3,247,768.14	747,768.14	2,500,000.00	